

13 March 2023

For immediate release

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**Pantheon International Plc
("PIP" or the "Company")**

Statement on SVB

The Board of Pantheon International Plc notes the recent events concerning Silicon Valley Bank (SVB), including the joint announcement by the US Department of the Treasury, Federal Reserve, and Federal Deposit Insurance Corporation on 12 March that all deposits held at SVB will be guaranteed, as well as the news of 13 March that the UK arm of SVB has been purchased by HSBC UK.

Importantly, neither the Company nor Pantheon has any credit or deposit facilities with SVB directly. In addition, the Company does not have any investment in SVB stock.

Pantheon is actively engaging with the Company's underlying managers, including all of the key venture capital relationships, to continue to closely monitor the situation.

Ends

LEI: 2138001B3CE5S5PEE928

For more information please visit PIP's website at www.piplc.com or contact:

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NOTES

PIP

PIP is a listed FTSE 250 private equity investment trust, overseen by an independent Board of Directors and managed by Pantheon, one of the leading private equity investment managers globally. PIP offers investors a liquid, differentiated entry point to the excellent growth potential of global private equity, with access to the primary, secondary and co-investment opportunities of some of the best managers in the world. The Company has a track record of outperformance and manages risk strategically through diversification and rigorous selection based on Pantheon's extensive experience and international platform.

Pantheon

PIP is managed and advised by Pantheon, a leading global private equity, infrastructure & real assets and private debt investor with 40 years' experience sourcing and executing private market investment opportunities on behalf of clients. Pantheon has \$88.9 billion in AUM^{^^^} (as at 30 September 2022) and employs 464 staff including 143 investment professionals (as at 31 December 2022), across offices in London, San Francisco, New York, Chicago, Hong Kong, Seoul, Bogotá, Tokyo, Dublin and Berlin.

^{^^^}This figure includes assets subject to discretionary or non-discretionary management, advice or those limited to a reporting function.

Important Information

A copy of this announcement will be available on the Company's website at www.pjplc.com. Neither the content of the Company's website, nor the content on any website accessible from hyperlinks on its website for any other website, is incorporated into, or forms part of, this announcement nor, unless previously published by means of a recognised information service, should any such content be relied upon in reaching a decision as to whether or not to acquire, continue to hold, or dispose of, securities in the Company.

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