

For immediate release

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PANTHEON INTERNATIONAL PLC (THE "COMPANY")

RESULT OF ANNUAL GENERAL MEETING HELD ON 22 SEPTEMBER 2020

Following the Annual General Meeting held today, the Company is pleased to announce that all Resolutions put to shareholders were passed on a poll.

Resolutions 1 to 13 and 17 were proposed as Ordinary Resolutions. Resolutions 14 to 16 were proposed as Special Resolutions.

The results of the poll for each resolution were as follows:

Resolution (No. as noted on proxy form)	Votes For	Votes For (%)	Votes Against	Votes Against (%)	Votes Withheld	Total issued share capital instructed
1. To receive and adopt the accounts for the period ended 31 May 2020	26,457,635	100.00%	23	0.00%	369	26,458,027
2. Approve Directors' Remuneration Report for the period ended 31 May 2020	26,451,384	99.99%	1,686	0.01%	4,957	26,458,027
3. To receive and approve the Directors' Remuneration Policy	26,450,471	99.99%	2,686	0.01%	4,870	26,458,027
4. Re-election of Sir Laurie Magnus	26,176,814	98.94%	279,523	1.06%	1,690	26,458,027
5. Re-election of Mr J.D. Burgess	26,455,414	100.00%	923	0.00%	1,690	26,458,027

6. Re-election of Mr D.L. Melvin	26,449,215	99.97%	7,122	0.03%	1,690	26,458,027
7. Re-election of Ms S.E.M Nicklin	26,183,013	98.97%	273,324	1.03%	1,690	26,458,027
8. Election of Dame Susan Owen DCB	26,455,122	100.00%	1,105	0.00%	1,800	26,458,027
9. Election of Ms M.A. Sieghart	26,455,304	100.00%	923	0.00%	1,800	26,458,027
10. Re-appointment of Mr J.B.H.C.A. Singer	26,455,414	100.00%	923	0.00%	1,690	26,458,027
11. Re-appointment of Ernst & Young LLP as Auditor	26,447,917	99.97%	7,424	0.03%	2,686	26,458,027
12. Authorise Audit Committee to determine Auditor's Remuneration	26,456,173	99.99%	1,485	0.01%	369	26,458,027
13. Authority to allot shares	26,397,470	99.78%	59,095	0.22%	1,462	26,458,027
14. Dis-application of pre-emption rights	26,446,574	99.97%	9,171	0.03%	2,282	26,458,027
15. Market purchases of own shares	25,064,081	94.74%	1,392,846	5.26%	1,099	26,458,026
16. General meeting called on not less than 14 clear days' notice	26,132,164	98.77%	324,299	1.23%	1,564	26,458,027
17. The maximum aggregate annual remuneration payable to the Directors under article 79(1) of the Articles of Association be increased to £450,000.	24,039,745	99.93%	15,966	0.07%	2,402,316	26,458,027

In accordance with Listing Rule 9.6.2R a copy of Resolutions 13 to 17 will be submitted to the National Storage Mechanism and will shortly be available for viewing at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

As shareholders were unable to attend today's Annual General Meeting, a presentation from the Company's Investment Manager, Pantheon Ventures (UK) LLP, is available on PIP's website at www.piplc.com.

LEI: 2138001B3CE5S5PEE928

For more information please visit PIP's website at www.piplc.com or contact:

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PIP

PIP is a listed FTSE 250 private equity investment trust, overseen by an independent Board of Directors and managed by Pantheon, one of the leading private equity investment managers globally. PIP offers investors a liquid, differentiated entry point to the excellent growth potential of global private equity, with access to the primary, secondary and co-investment opportunities of some of the best managers in the world. The company has a track record of outperformance, and manages risk through diversification and rigorous selection based on Pantheon's extensive experience and international platform.

Important Information

A copy of this announcement will be available on the Company's website at www.piplc.com. Neither the content of the Company's website, nor the content on any website accessible from hyperlinks on its website for any other website, is incorporated into, or forms part of, this announcement nor, unless previously published by means of a recognised information service, should any such content be relied upon in reaching a decision as to whether or not to acquire, continue to hold, or dispose of, securities in the Company.

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