

Pantheon International Participations PLC ("PIP" or the "Company")

19 October 2015

Publication of Circular and Shareholder Meetings

The Company announces that it has today posted to shareholders and published on its website a circular (the "**Circular**") including a notice of Extraordinary General Meeting, and separate class meetings of ordinary and redeemable shareholders.

The Company will be holding the following meetings on Tuesday 24 November 2015 at The British Academy, 10-11 Carlton House Terrace, London SW1Y 5AH:

10.30am	Annual General Meeting
10.40am	Extraordinary General Meeting
10.45am	Class Meeting of Ordinary Shareholders
10.50am	Class Meeting of Redeemable Shareholders

The Extraordinary General Meeting and Class Meetings have been convened for the purpose of seeking shareholder approval to an amendment to the Company's articles of association. The amendment will enable the directors to take action where shares in the Company are, or may be, owned, or rights attaching to shares in the Company may be exercised, by persons in circumstances which in the opinion of the directors give rise, or may give rise, to a regulatory burden under certain U.S. securities, investment and pension regulations.

To view the Circular and for further information please visit PIP's website at www.pipplc.com or contact:

NATIONAL STORAGE MECHANISM

A copy of the Circular will be submitted shortly to the National Storage Mechanism ("NSM") and will be available for inspection at the NSM, which can be found at: www.morningstar.co.uk/uk/nsm.

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Neither the contents of the Company's website nor the contents of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into, or forms part of this announcement.

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