

PANTHEON INTERNATIONAL PLC (THE "COMPANY")

RESULT OF ANNUAL GENERAL MEETING HELD ON 23 NOVEMBER 2016

Annual General Meeting

Following the Annual General Meeting held today, the Company is pleased to announce that all resolutions put to shareholders were passed on a show of hands.

Resolutions 1-7 are proposed as Ordinary Resolutions. Resolutions 8-10 are proposed as Special Resolutions, as set out below:

Resolution 8: To authorise the disapplication of pre-emption rights.

Resolution 9: To authorise the Company to make market purchases of its Ordinary Shares and Redeemable Shares.

Resolution 10: To authorise a general meeting other than an annual general meeting to be called on not less than 14 clear days' notice.

The proxy voting is set out below for information.

| Resolution | Votes For | Votes Against | Votes at Chairman's discretion | Votes Withheld |
|-------------------|------------------|----------------------|---------------------------------------|-----------------------|
| Resolution 1 | 12,646,272 | 0 | 5,920 | 0 |
| Resolution 2 | 12,588,659 | 54,087 | 5,920 | 3,526 |
| Resolution 3 | 11,934,254 | 693,370 | 5,920 | 18,648 |
| Resolution 4 | 11,080,056 | 1,566,215 | 5,920 | 0 |
| Resolution 5 | 10,157,361 | 2,488,911 | 5,920 | 0 |
| Resolution 6 | 12,644,618 | 1,654 | 5,920 | 0 |
| Resolution 7 | 12,591,233 | 55,039 | 5,920 | 0 |
| Resolution 8 | 11,247,356 | 55,159 | 5,920 | 1,343,757 |
| Resolution 9 | 12,595,181 | 51,091 | 5,920 | 0 |
| Resolution 10 | 12,390,656 | 255,615 | 5,920 | 0 |

A copy of the full text of Resolutions 8 to 10 will be submitted to the National Storage Mechanism and will shortly be available for viewing at <http://www.morningstar.co.uk/uk/nsm>

For more information please contact:

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Pantheon

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23 November 2016

This information is provided by RNS
The company news service from the London Stock Exchange

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